	tion Line of Credit Disclosures as of June 30, 2020			
Quarterl)		d 111		
	Total Size of Facility	\$million		
		<u>LP</u>	Fund	<u>GP</u>
	Balance of Outstanding Borrowings, for period ending June 30, 2020	\$million	\$ million	\$million
	% of Total Outstanding Borrowings, for period ending June 30, 2020	%	%	%
	Average Number of Days Outstanding of each draw down	Average Days		
	Not 1999 with one of the facility	%	Net IRR required to be net of base	
	Net IRR with use of the facility	76	fee, carry, and all fund expenses	
			(including those associated with	
	Net IRR without use of the facility	%	the subscription line of credit)	
lnn ually				
arracary.	Total Size of Facility	Smillion		
	resultance of Leading	LP LP	Fund	GP
	Balance of Outstanding Borrowings, for period ending June 30, 2020	Śmillion	Smillion	Śmillion
	% of Total Outstanding Borrowings, for period ending June 30, 2020	56	%	%
	Not total outstanding bottowings, for period ending tone 30, 2020		A.	~
	Average Number of Days Outstanding of each draw down	Average Days		
	Average Number of Days Outstanding of each draw down	wasi alie nako		
	Net IRR with use of the facility	%	Net IRR required to be net of base	
			fee, carry, and all fund expenses	
			(including those associated with	
	Net IRR without use of the facility	56	the subscription line of credit)	
		Provide insight into timing of when the return calculation begins (first		
	Methodology for calculating Net IRR with and without the use of facility	capital call vs. first fund investment)		
	Lead Bank	Bank Name		
	Fund Draw Down Limit	\$million		
	Fund Maximum Allowable Borrowing	Days		
	Facility Term Expiration	MM/DD/YYYY		
	Facility Renewal option	Renewal option statement		
	Collateral Base	Unfunded Commitments, NAV, etc		
	Interest Rate	%		
	Upfront Fee Rate	56		
	Unused Fee Rate	%		
	Additional Fees	Provide type and % of additional fe	or paid not already provided	
	Additional rees	Provide type and % of additional re	res pard not arready provided	
	Total Fees Paid	Provide the total \$ amount fees paid across all fee types		
	Current use of the proceeds	Provide the purpose for using the s	subscription line of credit (solely to	
	content use of the proceeds	bridge capital calls, accelerated dis	tributions, etc.)	